

The team of professionals at JAUSAS is specialist in rendering legal and financial consultancy services to clients in investment or restructuring processes within the current context of financial crisis or liquidity problems. The high level of expertise, the many years of experience in this field and the dual legal and financial focus of the advice enable this team to offer a service with a high added value.

In situations of business crisis and restructuring processes, our services include:

- Financial and legal advice for resizing the company to the new economic environment, ensuring financial viability and protecting shareholders' assets.
- Design and implementation of debt restructuring and refinancing plans.
- Designing a negotiation strategy, preparing the feasibility plan and negotiating with the banks.
- Replacement of debt with equity. Feasibility plan and search for potential investors.
- Search for investors for troubled companies or with liquidity problems. Analysis of the proposed business plan and investment terms.
- Diagnosis and solutions for limiting the liability of the managers of troubled companies.
- Advice on the divestment of non-strategic business lines. Feasibility analysis and search for buyers.
- Project funding and refunding. Search for effective bank or private financing.
- Application for government subsidies and grants. Application for grants from local, regional or EU agents.

Corporate finance services:

- Company sale and acquisition processes. Comprehensive advice on the transaction's legal, financial and tax aspects.
- Search for private equity investments. Search for equity investment projects offering a high return in the medium term.
- Conflicts between shareholders. Conflict analysis and financial, legal and litigation strategy.
- Search for equity capital for business projects that are already off the ground. Recruitment of new shareholders to finance company growth policies.
- Business succession strategy and management of the family protocol. Analysis of the business and family situation and preparation of the protocol.