

At JAUSAS we offer services in all types of operations such as mergers, splits, company liquidations or any other type of corporate transactions. We also cover the whole range of commercial operations such as buying and selling companies or company assets, the different modalities linked to the selling of goods and services, distribution, agency, franchising, licensing or company collaboration contracts.

Among the principal services offered by the area of Mergers and Acquisitions are the following:

- Planning and execution of mergers and acquisitions.
- Buying and selling of companies and assets.
- Tax planning of the operations of transmission, acquisition or reorganisation of businesses and groups of businesses.
- Guidance in the drawing up of all kinds of business contracts.
- Tax advice and review in relation to the preparation of the company for a possible sale or reorganisation.
- Advice on and planning of business acquisitions and reorganisations for reduction of costs and tax risks and post-tax profit optimisation after the acquisition or reorganisation.
- Assistance, control and execution of tax review procedures in the acquisition of businesses and processes of company reorganisation.
- Analysis of implications for working practice that could be occasioned by the merger or acquisition.
- Special transactions: LBO/LBI and MBO/MBI.
- Operations for capital risk funds and companies.
- Public issue of shares.
- Application for admission for share value negotiation in stock markets.
- Public acquisition offers.
- Joint Ventures.